



THE BROOKER GROUP PUBLIC COMPANY LIMITED

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August 10, 2023

Subject: Submission and explanation of the Financial Statement for the period of three months ended June 30, 2023

To: The President, The Stock Exchange of Thailand

We, The Brooker Group Public Company Limited (BROOK), would like to explain Brooker's results for the period of three months ending June 30, 2023, when compared with the same periods of the prior year.

For the recent Apr - Jun period, total revenue decreased from Baht 171.61 million in 2022 to Baht 112.55 million in 2023 or by 34.42 %, while total expenses decreased from Baht 521.80 million in 2022 to Baht 123.78 million in 2023, or by 76.28%. As a result, the Company showed a Baht 15.88 million loss decreased from as compared to a loss of Baht 352.93 million in 2022. As a result, loss per share was Baht 0.002 decreased from the same period of last year which showed loss per share was Baht 0.04.

Summary of Consolidated Performance in Q2/2023

1. Revenues:

The company and its subsidiaries' total revenue for Q2/2023 decreased to Baht 112.55 million from Baht 171.61 million by Baht 59.06 million, 34.42% compared to the same period of last year this was primarily due to;

1.1 Service Income

Sales and Service Income for Q2/2023 decreased by Baht 21.06 million or by 58.27 % to Baht 15.08 million from Baht 36.14 million in the same period of 2022. This was due to the fact that some Business Consulting's projects are in the process.

Realized gain from other current financial assets (Investment in trading securities and investment in fund unit) increased by Baht 0.01 million. No income from digital assets inventory. Dividend income increased by Baht 1.44 million. Interest Income increased by Baht 0.77 million when compared with the same period of last year.

1.2 Other Income

Total other income for Q2/2023 decreased by Baht 40.23 million to Baht 79.71 million from Baht 119.94 million of 2023. This decrease was due to:

- Gain on sales of other non-current financial assets increased by Baht 3.00 million
- Gain on exchange rate decreased by Baht 42.80 million.
- Others decreased by Baht 0.43 million

2. Expenses:

Total expenses Q2/2023 decreased to Baht 123.78 million in 2023 from Baht 521.80 million in 2022 by Baht 398.02 million, 76.28%, this was primarily due to:

- 2.1 Costs of sales and services decreased to Baht 14.49 million from Baht 24.23 million in 2022 by Baht 9.74 million, 40.20%, major due to consulting fee and professional fee decreased.
- 2.2 Selling and administrative expenses decreased to Baht 22.81 million from Baht 24.95 million by Baht 2.14 million or by 8.58% major due to marketing and promotion expense decreased.
- 2.3 Decrease in unrealized loss from other current financial assets (Investment in trading securities and investment in fund unit) by Baht 51.93 million, compared to the same period of last year.
- 2.4 Loss on reduced value of inventory decreased by Baht 340.21 million compared to the same period of last year.
- 2.5 Increased in financial cost by Baht 0.31 million.
- 2.6 Loss from digital assets inventory -net increased by Baht 5.69 million

Loss from Digital Asset Inventories for Q2/2023 – Net 5.69 million Baht

Loss from Digital Asset Inventories	Value
(1) Revenue from earning coins from invested coins	5.42 million Baht
(2) Profit from selling coins	5.37 million Baht
(3) Loss from BNB Tokens following the Sale and Purchase Agreement	(16.48) million Baht
Total	5.69 million Baht

Statements of Financial Position

Advance Payment

As of 30 June 30, 2023, advance payment decreased from December 31, 2022 by Baht 54.97 million as shown in Note 5 to the financial statements for Q2/2023 because an advance payment converted into Tokens following the aforementioned BNB Tokens contract.

Loans

Loans to other persons and other parties increased by Baht 70 million from December 31, 2022 to 1 other person non-related and 1 non-related party during the first quarter of 2023. It is a short-term loan for a period of not more than 1 year with sufficient collateral.

Yours sincerely,

THE BROOKER GROUP PLC.

(Mr. Chan Bulakul)
Chief Executive Officer